



Please print this form and complete the information. Fax completed form to 703-827-7033 or scan and email to contact@wincreek.com.

**APPLICANT INFORMATION**

CHURCH'S CORPORATE LEGAL NAME _____		
FULL ADDRESS _____	<input type="checkbox"/> OWN	<input type="checkbox"/> LEASE
ADDITIONAL LOCATION ADDRESS (IF ANY) _____	FEDERAL TAX ID NUMBER _____	
EMAIL _____	TELEPHONE # _____	FACSIMILE # _____
AUTHORIZED CONTACT NAME _____	TELEPHONE # _____	EMAIL _____

MARK THE APPROPRIATE BOX	<input type="checkbox"/> NEW PURCHASE	<input type="checkbox"/> REFINANCE	<input type="checkbox"/> NEW CONSTRUCTION	<input type="checkbox"/> SITE ACQUISITION
PLEASE DESCRIBE YOUR PLANS _____				
IF PURCHASE	CONTRACT PRICE \$ _____,000.00	REQUESTED LOAN AMOUNT \$ _____,000.00	PRESENTLY UNDER CONTRACT	<input type="checkbox"/> YES <input type="checkbox"/> NO
DESIRED FUNDING DATE _____		APPRAISED VALUE (IF APPRAISED) \$ _____,000.00	DATE OF APPRAISAL _____	
YEAR CHURCH FOUNDED _____	DATE OF INCORPORATION _____	DENOMINATIONAL AFFILIATION _____		

**MEMBERSHIP HISTORY**

MEMBERSHIP HISTORY	HISTORY FOR THE PAST 3 YEARS			
	200__	200__	200__	CURRENT
NUMBER OF CHURCH MEMBERS	_____	_____	_____	_____
AVG. WEEKLY WORSHIP ATTENDANCE	_____	_____	_____	_____
OPERATE DAY-CARE, KINDERGARTEN, SCHOOL?	<input type="checkbox"/> YES <input type="checkbox"/> NO			

PASTOR'S NAME _____	TITLE _____	YEARS WITH THE APPLICANT INSTITUTION _____
FULL ADDRESS _____		
D.O.B. _____	MARRIED <input type="checkbox"/> YES <input type="checkbox"/> NO	NUMBER OF CHILDREN _____
EMAIL _____	TELEPHONE # _____	FACSIMILE # _____
COLLEGES & SEMINARIES	_____	

**FINANCIAL HISTORY**

FINANCIAL HISTORY	HISTORY FOR THE PAST 3 YEARS			
	200__	200__	200__	CURRENT WEEKS
COLLECTIONS/PLEDGES/GIFTS	\$ _____,000.00	\$ _____,000.00	\$ _____,000.00	\$ _____,000.00
TOTAL ANNUAL EXPENSES	\$ _____,000.00	\$ _____,000.00	\$ _____,000.00	\$ _____,000.00
CAPITAL CAMPAIGN PLEDGE TOTAL \$ _____,000.00 (FOR THIS TRANSACTION ONLY)				
DATE OF CAMPAIGN _____	TERM (YEARS) _____	SELF-DIRECTED <input type="checkbox"/> YES <input type="checkbox"/> NO		
NAME OF OUTSIDE CONSULTANT (IF ANY) _____				

OTHER NAMES BY WHICH CHURCH HAS BEEN KNOWN	_____	FROM _____	To _____
	_____	FROM _____	To _____
	_____	FROM _____	To _____
ANY LITIGATION AGAINST THE CHURCH PRESENT OR DURING THE PAST 10 YEARS?			<input type="checkbox"/> YES <input type="checkbox"/> NO
CHURCH EVER DEFAULTED ON ANY DEBT OBLIGATION?			<input type="checkbox"/> YES <input type="checkbox"/> NO
ANY REASON CHURCH WOULD BE UNABLE TO REPAY THE LOAN?			<input type="checkbox"/> YES <input type="checkbox"/> NO
ANY CONTRACTS AFFECTING INCOME OR LIABILITY?			<input type="checkbox"/> YES <input type="checkbox"/> NO
ANY SIGNIFICANT MEMBERSHIP LOSS (PAST 5 YEARS)?			<input type="checkbox"/> YES <input type="checkbox"/> NO
ANY INCIDENT OR UNREST WHICH MAY CAUSE DIVISION OF CHURCH MEMBERSHIP?			<input type="checkbox"/> YES <input type="checkbox"/> NO

CHURCH PROPERTY SIZE (IN ACRES) _____	PRESENT ZONING _____	NUMBER OF BUILDING STRUCTURES AS COLLATERAL _____
APPROX. BUILDING SIZE (SQUARE FEET) _____	APPROXIMATE AGE _____	CONSTRUCTION TYPE _____



<b>SOURCES &amp; APPLICATIONS OF FUNDS</b>		
LOAN AMOUNT REQUESTED		\$ _____,000.00
CASH AVAILABLE FROM BUILDING FUND		\$ _____,000.00
CASH AVAILABLE FROM GENERAL FUND		\$ _____,000.00
PROCEEDS FROM PROPERTY SALES	DATE OF SALE _____	\$ _____,000.00
OTHER		\$ _____,000.00
<b>SOURCE TOTAL</b>		<b>\$ _____,000.00</b>

EXISTING DEBT PAYOFF	To _____	\$ _____,000.00
EXISTING DEBT PAYOFF	To _____	\$ _____,000.00
EXISTING DEBT PAYOFF	To _____	\$ _____,000.00
EXISTING DEBT PAYOFF	To _____	\$ _____,000.00
IF PURCHASE, DOWN PAYMENT AMOUNT		\$ _____,000.00
MORTGAGE BEING REQUESTED		\$ _____,000.00
<b>APPLICATION TOTAL</b>		<b>\$ _____,000.00</b>

PROPERTY SUBJECT TO ANY ENVIRONMENTAL HAZARDS OR TOXIC SUBSTANCES?	<input type="checkbox"/> YES	<input type="checkbox"/> NO
ANY KNOWLEDGE OF ANY ENVIRONMENTAL HAZARDS ON ADJACENT PROPERTIES?	<input type="checkbox"/> YES	<input type="checkbox"/> NO

I ACKNOWLEDGE THAT I HAVE READ AND ANSWERED THE ABOVE QUESTIONS AND AFFIRM THAT THE INFORMATION PROVIDED HEREIN IS TRUE AND CORRECT TO THE BEST OF MY ABILITY, AND I WILL PROMPTLY NOTIFY WINCREEK FINANCIAL IF I, OR OUR CHURCH BECOMES AWARE OF INFORMATION ALTERING THESE ANSWERS.

**AGREED & ACCEPTED**

AUTHORIZED SIGNATURE	PRINT NAME _____	DATE _____
AUTHORIZED SIGNATURE	PRINT NAME _____	DATE _____